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10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re

13 CASH CLOUD, INC.,
14 dba COIN CLOUD,

15 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ATTORNEY INFORMATION SHEET
FOR PROPOSED ORDER
SHORTENING TIME FOR HEARING
ON DEBTOR'S MOTION FOR ORDER:
(A) CONFIRMING AUCTION
RESULTS; (B) APPROVING THE SALE
OF CERTAIN OF DEBTOR'S ASSETS
TO HELLER CAPITAL GROUP, LLC,
AND GENESIS COIN, INC., FREE AND
CLEAR OF LIENS CLAIMS,
ENCUMBRANCES, AND OTHER
INTERESTS; (C) AUTHORIZING THE
ASSUMPTION AND ASSIGNMENT OF
CERTAIN OF THE DEBTOR'S
EXECUTORY CONTRACTS AND
UNEXPIRED LEASES RELATED
THERE TO; AND (D) GRANTING
RELATED RELIEF**

Hearing Date: OST PENDING
Hearing Time: OST PENDING

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Cash Cloud, Inc. d/b/a Coin Cloud (“Cash Cloud,” or “Debtor”), debtor and debtor-in-possession in the above-captioned Chapter 11 case (the “Chapter 11 Case”), by and through its undersigned counsel, Fox Rothschild LLP, has contacted the parties listed below concerning Debtor’s Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor’s Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor’s Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief (the “Sale Motion”),¹ as indicated below:

Contact Name	Date Contacted	Agree/ Disagree/ No Response	Contacted
Jared A. Day Office of the US Trustee	06/06/2023	No Response	Jared.A.Day@usdoj.gov
Robert J. Gayda John Ashmead Catherine Lotempio Andrew Matott SEWARD & KISSEL LLP Ryan J. Works MCDONALD CARANO LLP Counsel to the Unsecured Creditors Committee	06/06/2023	No Response	gayda@sewkis.com ashmead@sewkis.com lotempio@sewkis.com; matott@sewkis.com rworks@mcdonaldcarano.com
Jordi Guso BERGER SINGERMANN LLP Counsel to DIP Lender	06/06/2023	Agree	JGuso@bergersingerman.com
Sean O’Neal Michael Weinberg CLEARY GOTTLIEB STEEN & HAMILTON, LLP SNELL & WILMER Robert Kinan Counsel to Genesis Global Holdco LLC	06/06/2023	Agree	soneal@cgsh.com; mdweinberg@cgsh.com rkinas@swlaw.com;

¹ Capitalized terms not defined herein have the meanings ascribed to them in the Motion.

Contact Name	Date Contacted	Agree/ Disagree/ No Response	Contacted
Andrew Kissner Gary S. Lee MORRISON & FOERSTER LLP James Patrick Shea Bart K. Larsen Kyle M. Wyant SHEA LARSEN <i>Counsel to Enigma Securities Limited</i>	06/06/2023	Agree	akissner@mofo.com glee@mofo.com; blarsen@shea.law; jshea@shea.law; kwyant@shea.law;
Ogonna Brown LEWIS ROCA ROTHGERBER CHRISTIE LLP <i>Counsel for Cole Kepro</i>	06/06/2023	No Response	obrown@lewisroca.com
Dawn M. Cica CARLYON CICA CHTD. Counsel for Chris McAlary	06/06/2023	Agree	dcica@carlyoncica.com

Pursuant to Rule 9006(a)(5) of the Local Bankruptcy Rules for the United States Bankruptcy Court, District of Nevada, Debtor anticipates that the time needed for a hearing on the Sale Motion is approximately 30 minutes.

Dated this 16th day of June 2023.

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod
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